

Stock Gift Instructions

Thank you for your interest in making a gift of stock to support UCEAP. Please complete and fax your stock gift instructions to your broker and also send instructions to our representative as outlined below:

1. To your broker: _____

Please direct the following stock gift on my behalf to **State Street Bank & Trust Co**

Date: _____

Stock: _____

3 of Shares: _____

Gift Designation: _____

Donor Name _____

Donor Signature _____

The stock may be delivered by DEPOSITORY TRUST (DTC) (Preferred method) for deposit in the following account:

Bank:	State Street Bank & Trust Co
DTC Participant Number:	0997
Agent Bank Number:	26022
Institutional FINS Number:	35710
Account Number:	QP10
Account Name:	Regents of UC
Campus:	UCEAP

2. Please FAX these instructions to **Floyd Gazaway at (510) 987-9685 OR call at (510) 987-9684** prior to initiating transfer:

Floyd Gazaway, Accountant
University of California, Office of the Chief Investment Officer
1111 Broadway Suite 1400
Oakland, CA 94607-9828
Tel: 501-987-9684 FAX: 510-987-9685 EMAIL: Floyd.Gazaway@ucop.edu

3. Please also call, or email us to let us know that the transaction is in process:

Ben Kinman
UCEAP, Office of Financial Services
6950 Hollister Ave, Suite 200
Tel: 805 -893-6156 FAX: 805-893-4152 EMAIL: bkinman@eap.ucop.edu

PLEASE NOTE: To ensure acceptance of **MUTUAL FUNDS**, it is particularly important to contact Floyd Gazaway prior to initiating transfer. The transfer will not be successful if a Regents account is not already established or pre-established with the mutual fund company.